<b>⊿PACE</b>				Mo
Adding pace to your wealth				
Index Performance				N
Global Indices	LTP	1D Chg.	1D % Chg.	In
Dow 30	27,147.08	36.28	0.13%	*1
S&P 500	3,006.73	1.03	0.03%	tr
FTSE 100	7,314.05	-6.35	-0.09%	ba
DAX	12,389.62	17.01	0.14%	
Nikkei 225	22,183.53	222.00	1.01%	C
Nasdaq	8,177.39	-8.62	-0.11%	*1
Indian Indices	LTP	1D Chg.	1D % Chg.	U
Nifty 50	10,840.65	23.05	0.21%	
BSE Sensex	36,563.88	82.79	0.23%	
Nifty Bank	27,172.65	40.9	0.15%	*1
NIFTY Midcap 100	15,680.80	50.65	0.32%	sh
NIFTY Smallcap 100	5,511.40	14.05	0.26%	*1
Forex Rates	LTP	1D Chg.	1D % Chg.	re
USD/INR	71.24	-0.54	-0.75%	
EUR/INR	78.69	-0.44	-0.56%	In
GBP/INR	88.70	-0.38	-0.43%	*1
JPY/INR	0.66	-0.01	-0.90%	gl
Commodities	LTP	1D Chg.	1D % Chg.	sr
Silver Dec-2019	46,700	-661	-1.40%	
Crude Oil WTI Sep-2019	4,139	-106	-2.50%	

3 727

37,870

22

0.59%

-0.38%

-2.40%

Sold Oct-2019

Refined Gold Oct-2019

Jatural Gas, Sen-2019

# News ndian Equities: Market may open lower

"Trading or Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 23 points at the opening bell. Overseas, Asian stocks are trading mixed Thursday after the U.S. Federal Reserve cut interest rates as widely expected. The Bank of Japan (BoJ) is in focus on Thursday, with the central hanks set in a nonurune its interest rate decision and monetary notifier yet attement.

#### ornorate News

\*Reliance Communications - Global Cloud Xchange (GCX) announces plan to secure financial future GCX initiates voluntary case under Chapter 11 of the United States Bankruptcy Code to effectuate the plan.

Tata Communications: The company and Cisco partner to create a fully managed contact centre solution for enhanced customer experience.

\*NALCO: The company has announced a record 115 percent dividend amounting to Rs 1,072.73 crore for 2018-19, which works out to Rs 5.75 per equity share of Rs 5 each.

NTPC: The company is to build the world's largest single-location solar plant with a capacity of 5,000 MW under Ultra Mega Renewable Power Project, reported CNBC-TV18. quoting sources.

#### Indian Economy

"India banned the sale of electronic cigarettes on Wednesday and warned of an "epidemic" among young people, in the latest and potentially biggest move globally against vaping over growing health concerns. The ban cuts off a huge future market from e-cigarette makers at a time when the number of people smoking worldwide is declining. It could dash the expansion plans of companies such as Jaul Labs and Philip Morris Internal in the recurstry.

### Global Economy

"The U.S. Federal Reserve cut interest rates again on Wednesday to help sustain a record-long economic expansion but signalled a higher bar to further reductions in borrowing costs, eliciting a fast and sharp rebuke from President Donald Trump.

Aluminium Sep-2019	139	-0.35	-0.25%	_					·			
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Indices / Sectoral	Performan	ice						
Cash(Rs Crores)						Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
FII	2,814.12	3,773.21	-959.09	NIFTY BANK		27172.65	40.90	0.15%	NIFTY ENERGY	14489.55	153.40	1.07%
DII	2,879.19	2,098.74	780.45	NIFTY IT		15702.30	76.65	0.49%	NIFTY PHARMA	7923.45	-10.40	-0.13%
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.	NSE Movers and Shake	ers							
Cash(INR cr)	28,446.88	-3,168.98	-10.02%	Top Gainers		Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
F&O (INR cr)	1,433,688.44	66,706.79	4.88%	Tata Steel		358.25	13.30	3.86%	Britannia Ind.	2613.85	-78.6	-2.92%
Total	1,462,135.32	63,537.81	4.54%	Hind. Petrol		255.05	9.15	3.72%	Coal India	192.35	-5.25	-2.66%
Market Volatility	Latest	1D Chg.	1D % Chg.	Bharat Petroleum		382.10	13.35	3.62%	Indiabulls Housing F	419.25	-9.90	-2.31%
CBOE VIX	13.95	-0.49	-3.39%	Vedanta		149.70	4.30	2.96%	ONGC	127	-2.70	-2.08%
INDIA VIX	15.35	-0.66	-4.15%	JSW Steel		221.40	5.20	2.41%	Eicher Motors	16030.4	-254.55	-1.56%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Indian ADR Stocks		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
US	1.78%	0.22	-0.03	Infosys ADR		11.7	0.03	0.26%	HDFC Bank ADR	102.91	-0.95	-0.91%
India	6.62%	0.08	-0.11	Tata Motors ADR		8.65	-0.03	-0.35%	ICICI Bank ADR	10.97	-0.21	-1.88%
Nifty Supports	S3	S2	S1	Nifty Resistance					13	R2		R1
Nifty	10747	10786	10821	Nifty				10968		10934		
Nifty Bank (NSEBANK)	26713	26920	27056	Nifty Bank (NSEBANK)				27	742	27606	2	7399
NIFTY 50 Companies si	upport and Resista	ance										
TRADING SYMBOL	NAME OF COMPAN	IY			S3	S2	S1		PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutica	I Industries Limite	d		402.48	408.37	412.83		418.72	423.18	429.07	433.53
INFRATEL	Bharti Infratel Limit	ed			244.22	246.73	250.72		253.23	257.22	259.73	263.72
TCS	Tata Consultancy Si	ervices Limited			2,092.08	2,102.62	2,121.88		2,132.42	2,151.68	2,162.22	2,181.48
ASIANPAINT	Asian Paints Limited	d			1,512.33	1,523.67	1,538.28		1,549.62	1,564.23	1,575.57	1,590.18
INFY	Infosys Limited				817.03	820.52	825.98		829.47	834.93	838.42	843.88
TITAN	Titan Company Lim	ited			1,137.98	1,144.27	1,155.43		1,161.72	1,172.88	1,179.17	1,190.33

INITED BATTE (INSERANCE)	20/13 20920 2/030	INITY DATK (INSEDMINK)				27742 2700	,,,	27	377
NIFTY 50 Companies	s support and Resistance								
TRADING SYMBOL	NAME OF COMPANY		S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited		402.48	408.37	412.83	418.72	423.18	429.07	433.53
INFRATEL	Bharti Infratel Limited		244.22	246.73	250.72	253.23	257.22	259.73	263.72
TCS	Tata Consultancy Services Limited		2,092.08	2,102.62	2,121.88	2,132.42	2,151.68	2,162.22	2,181.48
ASIANPAINT	Asian Paints Limited		1,512.33	1,523.67	1,538.28	1,549.62	1,564.23	1,575.57	1,590.18
INFY	Infosys Limited		817.03	820.52	825.98	829.47	834.93	838.42	843.88
TITAN	Titan Company Limited		1,137.98	1,144.27	1,155.43	1,161.72	1,172.88	1,179.17	1,190.33
UPL	UPL Limited		524.28	533.52	546.53	555.77	568.78	578.02	591.03
YESBANK	Yes Bank Limited		57.20	59.45	61.95	64.20	66.70	68.95	71.45
ICICIBANK	ICICI Bank Limited		386.40	391.45	395.35	400.40	404.30	409.35	413.25
DRREDDY	Dr. Reddy's Laboratories Limited		2,667.32	2,691.23	2,714.12	2,738.03	2,760.92	2,784.83	2,807.72
ULTRACEMCO	UltraTech Cement Limited		3,831.15	3,858.10	3,884.05	3,911.00	3,936.95	3,963.90	3,989.85
WIPRO	Wipro Limited		240.40	241.85	243.05	244.50	245.70	247.15	248.35
IBULHSGFIN	Indiabulls Housing Finance Limited		378.78	395.07	406.13	422.42	433.48	449.77	460.83
ITC	ITC Limited		226.28	230.17	234.53	238.42	242.78	246.67	251.03
IOC	Indian Oil Corporation Limited		122.70	124.00	126.00	127.30	129.30	130.60	132.60
KOTAKBANK	Kotak Mahindra Bank Limited		1,418.53	1,434.22	1,447.58	1,463.27	1,476.63	1,492.32	1,505.68
TECHM	Tech Mahindra Limited		690.63	696.27	706.83	712.47	723.03	728.67	739.23
HDFCBANK	HDFC BANK		2,126.47	2,153.23	2,170.62	2,197.38	2,214.77	2,241.53	2,258.92
ONGC	Oil & Natural Gas Corporation Limited		121.42	123.68	125.42	127.68	129.42	131.68	133.42
HINDUNILVR	Hindustan Unilever Limited		1,791.32	1,804.98	1,816.62	1,830.28	1,841.92	1,855.58	1,867.22
LT	Larsen & Toubro Limited		1,298.30	1,305.80	1,313.40	1,320.90	1,328.50	1,336.00	1,343.60
AXISBANK	Axis Bank Limited		628.25	634.90	641.20	647.85	654.15	660.80	667.10
HDFC	Housing Development Finance Corporation Limited		1,946.70	1,964.55	1,976.70	1,994.55	2,006.70	2,024.55	2,036.70
NTPC	NTPC Limited		117.12	118.38	120.32	121.58	123.52	124.78	126.72
HCLTECH	HCL Technologies Limited		1,033.82	1,042.23	1,050.12	1,058.53	1,066.42	1,074.83	1,082.72
INDUSINDBK	IndusInd Bank Limited		1,293.30	1,307.55	1,320.50	1,334.75	1,347.70	1,361.95	1,374.90
RELIANCE	Reliance Industries Limited		1,179.60	1,188.40	1,198.70	1,207.50	1,217.80	1,226.60	1,236.90
BAJAJ-AUTO	Bajaj Auto Limited		2,674.83	2,712.47	2,743.73	2,781.37	2,812.63	2,850.27	2,881.53
BAJFINANCE	Bajaj Finance Limited		3,305.77	3,347.13	3,381.77	3,423.13	3,457.77	3,499.13	3,533.77
ZEEL	Zee Entertainment Enterprises Limited		322.87	328.13	331.77	337.03	340.67	345.93	349.57
CIPLA	Cipla Limited		445.98	450.17	454.43	458.62	462.88	467.07	471.33
BAJAJFINSV	Bajaj Finserv Limited		7,036.00	7,116.00	7,188.00	7,268.00	7,340.00	7,420.00	7,492.00
SBIN	State Bank of India		267.00	270.70	275.55	279.25	284.10	287.80	292.65
ADANIPORTS	ADANIPORTS		360.33	362.27	364.43	366.37	368.53	370.47	372.63
COALINDIA	Coal India Limited		182.28	187.02	189.73	194.47	197.18	201.92	204.63
GRASIM	Grasim Industries Limited		688.43	694.72	698.93	705.22	709.43	715.72	719.93
BHARTIARTL	Bharti Airtel Limited		322.87	328.73	332.42	338.28	341.97	347.83	351.52
POWERGRID	Power Grid Corporation of India Limited		194.95	196.60	199.70	201.35	204.45	206.10	209.20
MARUTI	Maruti Suzuki India Limited		5,765.27	5,875.93	5,990.47	6,101.13	6,215.67	6,326.33	6,440.87
TATAMOTORS	Tata Motors Limited		114.70	117.60	120.10	123.00	125.50	128.40	130.90
BPCL	Bharat Petroleum Corporation Limited		351.42	360.23	371.12	379.93	390.82	399.63	410.52
GAIL	GAIL (India) Limited		128.78	130.22	132.88	134.32	136.98	138.42	141.08
HEROMOTOCO	Hero MotoCorp Limited		2,427.07	2,472.03	2,527.07	2,572.03	2,627.07	2,672.03	2,727.07
HINDALCO	Hindalco Industries Limited		192.98	195.07	196.63	198.72	200.28	202.37	203.93
M&M	Mahindra & Mahindra Limited		507.53	512.87	520.68	526.02	533.83	539.17	546.98
VEDL	Vedanta Limited		141.17	143.13	146.57	148.53	151.97	153.93	157.37
TATASTEEL	Tata Steel Limited		332.32	338.83	348.27	354.78	364.22	370.73	380.17
JSWSTEEL	JSW Steel Limited		211.28	214.27	217.58	220.57	223.88	226.87	230.18
EICHERMOT	Eicher Motors Limited		15,025.40	15,433.70	15,738.35	16,146.65	16,451.30	16,859.60	17,164.25

## Disclaimer

.....End of the Report.....

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for indistributed prior and may not be used or considered as an offer document or solicitation of offer to buy or sel or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific oricircumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the ments and risks involved), and should consult it own advisors to determine the ments and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transaction—including the ments and risks involved, and should consult its own advisors to determine the ments and risks of such an investment. The investment discussed or views expressed in one-investment grade securities involves substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document is provided solely to enhance the transparency and should not be treated as endorsement of the vews expressed in the report. This findration is subject to change without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirec